

SAMPLE MONTHLY BUDGET

Create your monthly budget to learn how much you're earning, spending, and saving!

Money Coming in to Me Monthly

MY MONTHLY INCOME	AMOUNT
chores	\$20.00
cash gift	\$50.00
wages from work	\$300.00
other (add more rows if you need)	
My Total Income This Month:	\$370.00

Money I'm Spending Monthly

MY MONTHLY EXPENSES	COST
PAY YOURSELF FIRST	
savings account (start with 10% of your monthly income)	\$37.00
TRANSPORTATION	
city bus pass	\$25.00
electric scooter rental	\$10.00
ENTERTAINMENT	
streaming service	\$7.99
arcade	\$20.00
eating out	\$34.00
chess tournament ticket	\$4.00
PERSONAL	
cell phone	\$50.00
wellness (haircut and deodorant)	\$33.75
running shoes	\$65.00
school supplies (poetry notebook)	\$1.50
gifts	\$10.00
DONATIONS	
clean water giving	\$10.00
OTHER	
other (add more rows if you need)	
My Total Expenses This Month:	\$271.24

Did I have extra to save? Or did I overspend?

Save or Overspend (-)?	\$98.76
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SAMPLE FINANCIAL GOALS

Fill in your short-term and long-term goals to learn how long and how much you will need to save to achieve your money dreams! We've helped you get started with some ideas.

Short-Term Goals (Under 1 Year)

Take electric guitar lessons and buy a guitar
Take driver's ed classes
Find a part time job

Mid-Term Goals (1–5 Years)

Plan for community college first 2 years, then University
Take a month-long trip to Europe
Buy a used car that is worth about \$5,000

Long-Term Goals (Over 5 Years)

Save enough for a down payment on a house
Get my Master's Degree
Buy an off-road vehicle



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